



Central Bank Watch - RBA

06 February 2023

MNI RBA Data Watch List											
		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Inflation											
CPI (Q)	% y/y	7.8	7.3	↑	6.1	↑					1.35
CPI Trimmed Mean (Q)	% y/y	6.9	6.1	↑	5.0	↑					1.51
Import Prices (Q)	% q/q	1.8	3.0	↓	4.3	↓					-0.81
Consumer Inflation Exp	% y/y	5.6	5.4	↑	6.3	↓					-0.42
Economic Activity											
AiG PMI	Index	44.7	49.3	↓	52.4	↓					-1.91
GDP (Q)	% y/y	5.9	3.2	↑	2.9	↑					0.58
Building Approvals	% y/y	-3.8	-11.3	↑	-17.0	↑					1.29
Trade Balance	AUD m	13201	8695	↑	13835	↓					0.32
Monetary Analysis											
Home Loans	% m/m	1.4	-0.8	↑	-2.1	↑					0.84
Private Sector Credit	% y/y	8.3	9.5	↓	9.1	↓					-2.10
Private Capital Expend (Q)	% q/q	-0.6	0.0	↓	0.4	↓					-1.05
Commodity Prices	% SDR	10.6	32.1	↓	25.6	↓					-1.45
Consumer / Labour Market											
Retail Sales	% m/m	-3.9	0.6	↓	0.7	↓					-1.94
Consumer Confidence	Index	84.29	83.72	↑	83.79	↑					0.56
Employment Change	k	-14.6	9.1	↓	86.5	↓					-1.27
Wage Price Index (Q)	% q/q	1.0	0.8	↑	0.7	↑					2.07
Markets											
Equity Market	Index	7539.0	6863.5	↑	6945.2	↑					1.16
AUD 10-Year Yield	%	3.57	3.76	↓	3.06	↑					-0.29
AUD Yield Curve (3s-10s)	bps	38.1	46.1	↓	39.6	↓					-0.74
AUD TWI	Index	138.60	134.51	↑	138.33	↑					0.58

Note: For quarterly data the 3m ago column will display the previous data point and the 6m ago column will display the data point prior to that.

Source: MNI, Bloomberg